



# THE HAMPTON ROADS PLAYBOOK

**STRENGTHS DEFINED. STRATEGIES ALIGNED.**



# DISRUPTIVE FORCES DRIVING A NEW GLOBAL ECONOMY



Global  
Tensions



Increased  
Energy Needs



Tech Innovation



Federal  
Changes



COVID  
Pandemic



Defense  
Build-up



Invention &  
Adoption



Digital Nomads



Energy  
Security



Sector  
Alignment

**AMERICA IS REMILITARIZING. RESHORING. RE-ENERGIZING.**



# HAMPTON ROADS, VIRGINIA

## PERFECTLY POSITIONED TO MEET THE MOMENT.

### Defense

- World's largest naval base and 19 military installations
- 25% of U.S. shipbuilding and repair capacity
- ~\$15.5B annually in federal defense contracts and grants

### Energy

- Nearly \$10B invested in offshore wind (CVOW and future projects)
- Mature nuclear energy ecosystem and expertise
- Growing role in national energy security and grid resilience

### Aerospace

- NASA Langley and Wallops driving advanced aerospace R&D
- National leadership in uncrewed systems, BVLOS, and AAM
- Expanding commercial launch and space infrastructure investments

### Logistics

- Deepest, widest, and fastest-growing port on the U.S. East Coast
- \$1.4B investment expanding port capacity and global trade readiness
- Strategic East Coast gateway supporting defense, energy, and commerce



# INDUSTRIES & GROWTH DRIVERS



**DEFENSE**



**ENERGY**



**AEROSPACE**



**LOGISTICS**

**WORKFORCE**

**INNOVATION & TECHNOLOGY**

**SITES & INFRASTRUCTURE**

**SUPPLY CHAIN**



# TRANSFORMATIVE PROJECTS & LEADERS

## AUKUS Center of Excellence

Kathryn H. Floyd  
William & Mary



## Secure Energy Future Center

Chelsea Olivieri  
VTCRC



## NEXUS: National Excellence in Uncrewed Systems

Nancy Orden  
Hampton Roads  
Executive Roundtable



## Elizabeth River Dredging

David White  
Virginia Maritime  
Association



## Hampton Roads Ambassador Corps

Rear Admiral (ret). Chip Rock  
Hampton Roads  
Alliance



## 757 Collab Defense Technology Accelerator

Paul Nolde & Kahli Luthra  
757 Collab



## Hampton Roads Maritime Training System (HRMTS)

Shawn Avery  
Hampton Roads  
Workforce Council



## Defense Efficiency & Production Center

Doug Smith  
Hampton Roads  
Alliance



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IT'S **GO** TIME.

HAMPTON ROADS  
**ALLIANCE**  
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