

## Winery Scale Up Planning Grant

GO Virginia Region 9



### Advisory Board Members

- Tori Buell, Town of Culpeper
- Helen Cauthen, Central Virginia Partnership
- Cynthia Chiles, Crown Orchard
- Chris Engel, City of Charlottesville
- Tracey Gardner, Madison County
- AJ Greely, Hark Vineyards
- George Hodson, Veritas Vineyards & Winery
- Shannon Holland, GO Virginia Region 9

- Bonnie Jewell, Rappahannock County
- Maureen Kelley, Nelson County
- Jason Murray, Arterra Wines
- Jennifer Schmack, Fluvanna County
- Françoise Seillier-Moiseiwitsch, Revalation Vineyards
- Candace Spence, Central Virginia Partnership
- Kenny White, Chateau MerillAnne
- Alan Yost, Greene County

Consultant: Matthew Brown, M.W.J. Brown Consulting

# Our Region's Wineries

- 105 Wineries
- Approx 1/3 of all Virginia wineries
- 58% 2024 Virginia Governor's Cup Case Winners
- 2,300+ acres, 50% of state total (2022 Commercial Wine Grape Report)



### Evaluating Barriers to Expansion & Export

- Data collection via two surveys
  - Virginia's Producers
  - On Trade/Off Trade (with particular focus on DC)
- Stakeholders/Subject Matter Experts
  - VA Wine Board Marketing Office
  - Williams Compliance, Consociate Media
  - VDACS, SBDC
  - Winebow
  - Consumer groups
  - Beyond our region: Silicon Valley Bank, Oregon Wine Board

#### Projected Timeline

- Distributed draft survey to test group 4/5
- Distribute official survey 5/6
- Begin data sorting, in-depth follow up 7/1
- Compile results, compose report 8/1
- Submit report 10/1